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Leoch International Technology Limited

理士國際技術有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 842)

POSITIVE PROFIT ALERT

This announcement is made pursuant to Rule 13.09(2)(a) of the Listing Rules and Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors of the Company that the Group is expected to record a net profit attributable to the shareholders of not less than RMB100.0 million for the six months ended 30 June 2016 as compared to a net loss of RMB16.4 million for the corresponding period in 2015.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

This announcement is made by Leoch International Technology Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) (the “**SFO**”).

The board of directors of the Company (the “**Board**”) wishes to inform the Shareholders and potential investors of the Company that the Group is expected to record a net profit attributable to the shareholders of not less than RMB100.0 million for the six months ended 30 June 2016 as compared to a net loss of RMB16.4 million for the corresponding period in 2015. Such significant increase in the net profit is contributed mainly by the increase in

revenue during the relevant period.

The Company is still in the progress of finalizing the interim result of the Group for the six months ended 30 June 2016. The information contained in this announcement is a preliminary assessment based on of the Group's latest unaudited consolidated management accounts and information currently available to the Board which has not been reviewed by the audit committee nor the independent auditors of the Company. Shareholders and potential investors should refer to the formal interim results announcement of the Company to be published in due course pursuant to the requirement of the Listing Rules.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Leoch International Technology Limited
Mr. DONG Li
Chairman

Hong Kong, 9 August, 2016

As of the date of this announcement, the executive Directors are Mr. DONG Li, Ms. ZHAO Huan and Mr. Philip Armstrong NOZNESKY and the independent non-executive Directors are Mr. LIU Yangsheng, Mr. CAO Yixiong Alan, Mr. LAU Chi Kit and Dr. GONG Fangxiong.